

AIRPLANES GROUP

New York, July 24, 2012

Conference Call with Certificateholders **To be held August 9, 2012 at 11am EDT**

Further to our Annual Report and related Press Release dated June 29, 2012, Airplanes Group will hold a conference call for holders of pass through certificates of Airplanes Pass Through Trust (the “**certificateholders**”) on August 9, 2012 at 11 am EDT. The duration of the call will be 2 hours. The purpose of the call is to address questions from certificateholders regarding the suspension of subclass A-9 minimum principal payments resulting from the judgments and orders to pay issued by the Brazilian courts which are adverse to Airplanes Holdings Limited in the ongoing litigation with Transbrasil, as well as questions concerning the litigation generally. All certificateholders are invited to attend and encouraged to submit questions in advance of the call directly to Paul Rofe or Eimear Gilmartin of Airplanes Group’s Administrative Agent at tel: +31 20 655 9655 or +353 61 723600, respectively. In order to obtain dial-in information, certificateholders will be required to provide certification as to such certificateholder’s ownership of certificates to the Trustee (Deutsche Bank Trust Company Americas).

Please contact Brendan Meyer at Deutsche Bank Trust Company Americas to request the certification form certificateholders must complete to obtain the dial-in information.

Deutsche Bank Trust Company Americas
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