

AIRPLANES GROUP  
Report to Certificateholders  
All numbers in US\$ unless otherwise stated

Payment Date: August 17, 2020

Calculation Date: August 11, 2020

(i) **ACCOUNT ACTIVITY SUMMARY (Between Calculation Dates)**

|   | Prior Balance     | Deposits    | Withdrawals       | Balance on Calculation Date |
|---|-------------------|-------------|-------------------|-----------------------------|
|   | 09-Jul-20         |             |                   | 11-Aug-20                   |
| Expense Account (note (ii))                                   | 0.00              | 0.00        | 0.00              | 0.00                        |
| Collection Account (note (ii))                                | 0.00              | 0.00        | 0.00              | 0.00                        |
| Future Distribution Account (note (ii))                       | 0.00              | 0.00        | 0.00              | 0.00                        |
| Airplanes Expense Sub Agreed Expense Account (note (ii))      | 0.00              | 0.00        | 0.00              | 0.00                        |
| Airplanes Expense Sub Liquidation Reserve Account (note (ii)) | 85,408.49         | 0.62        | 0.00              | 85,409.11                   |
| Airplanes Expense Sub Maples Reserve Account (note (ii))      | 6,467.54          | 0.00        | 0.00              | 6,467.54                    |
| Airplanes UMB Reserve Account (note (ii))                     | 193,030.84        | 1.55        | (2,187.00)        | 190,845.39                  |
| Airplanes Available Distribution Account (note (ii))          | 0.00              | 0.00        | 0.00              | 0.00                        |
| - Miscellaneous Reserve Amount                                | 0.00              | 0.00        | 0.00              | 0.00                        |
| - Maintenance Reserve Amount                                  | 0.00              | 0.00        | 0.00              | 0.00                        |
| - Other Collections (net of interim withdrawals)              | 0.00              | 0.00        | 0.00              | 0.00                        |
| Swap Collateral Account (note (iv))                           | 0.00              | 0.00        | 0.00              | 0.00                        |
| <b>Total Payments with Respect to Payment Date</b>            | <b>284,906.87</b> | <b>2.17</b> | <b>(2,187.00)</b> | <b>282,722.04</b>           |
| <b>Grand Total</b>  | <b>284,906.87</b> | <b>2.17</b> | <b>(2,187.00)</b> | <b>282,722.04</b>           |

(ii) **ANALYSIS OF EXPENSE ACCOUNT ACTIVITY**

|  |               |
|--|---------------|
| Balance on preceding Calculation Date ( 09 July, 2020)                                   | 0.00          |
| Transfer from Future Distribution Account  | 0.00          |
| Interest Earned during period  | 0.00          |
| Payments during period between prior Calculation Date and the relevant Calculation Date: |               |
| - Transfer to Airplanes Available Distribution Account                                   | 0.00          |
| - Other payments   | 0.00          |
| Aggregate Certificate Payments (previous Payment Date)                                   | 0.00          |
| Miscellaneous receipts   | 0.00          |
| <b>Balance on relevant Calculation Date (11 August, 2020)</b>                            | <b>(0.00)</b> |

**ANALYSIS OF COLLECTION ACCOUNT ACTIVITY**

|   |               |
|---|---------------|
| Balance on preceding Calculation Date ( 09 July, 2020)        | 0.00          |
| Collections during period                                     | 0.00          |
| - Payments on previous Payment Date                           | 0.00          |
| Transfer to NRA Withholding Account                           | 0.00          |
| NRA Withholding Tax refund                                    | 0.00          |
| <b>Balance on relevant Calculation Date (11 August, 2020)</b> | <b>(0.00)</b> |

**ANALYSIS OF FUTURE DISTRIBUTION ACCOUNT ACTIVITY**

|   |             |
|---|-------------|
| Balance on preceding Calculation Date ( 09 July, 2020)        | 0.00        |
| Interest Earned during period                                 | 0.00        |
| - Payments on previous Payment Date                           | 0.00        |
| Transfer to UMB Reserve Account                               | 0.00        |
| <b>Balance on relevant Calculation Date (11 August, 2020)</b> | <b>0.00</b> |

**ANALYSIS OF AIRPLANES EXPENSE SUB MAPLES RESERVE ACCOUNT ACTIVITY**

|   |                 |
|---|-----------------|
| Balance on preceding Calculation Date ( 09 July, 2020)        | 6,467.54        |
| Transfer to Sub Liquidation Reserve Account                   | 0.00            |
| - Payments to Maples FS                                       | 0.00            |
| Interest Earned during period                                 | 0.00            |
| <b>Balance on relevant Calculation Date (11 August, 2020)</b> | <b>6,467.54</b> |

**ANALYSIS OF AIRPLANES EXPENSE SUB AGREED EXPENSE ACCOUNT ACTIVITY**

|  |             |
|--|-------------|
| Balance on preceding Calculation Date (09 July, 2020)                                    | 0.00        |
| Transfers to Airplanes Available Distribution Account Account                            | 0.00        |
| Transfer from Airplanes Expense Sub Maples Reserve Account                               | 0.00        |
| Payments during period between prior Calculation Date and the relevant Calculation Date: |             |
| - Payments on previous Payment Date  | 0.00        |
| - Other payments   | 0.00        |
| Aggregate Certificate Payments (previous Payment Date)                                   | 0.00        |
| Interest Earned during period  | 0.00        |
| <b>Balance on relevant Calculation Date (11 August, 2020)</b>                            | <b>0.00</b> |

**ANALYSIS OF AIRPLANES EXPENSE SUB LIQUIDATION RESERVE ACCOUNT ACTIVITY**

|   |                  |
|---|------------------|
| Balance on preceding Calculation Date (09 July, 2020)         | 85,408.49        |
| Transfers from Sub Maples Reserve Account                     | 0.00             |
| - Liquidation expenses  | 0.00             |
| Interest Earned during period                                 | 0.62             |
| <b>Balance on relevant Calculation Date (11 August, 2020)</b> | <b>85,409.11</b> |

**ANALYSIS OF AIRPLANES UMB RESERVE ACCOUNT ACTIVITY**

|   |                   |
|---|-------------------|
| Balance on preceding Calculation Date (09 July, 2020)         | 193,030.84        |
| Refunds received  | 0.00              |
| Interest Earned during period                                 | 1.55              |
| - Payments on previous Payment Date                           | (2,187.00)        |
| <b>Balance on relevant Calculation Date (11 August, 2020)</b> | <b>190,845.39</b> |

**ANALYSIS OF AIRPLANES AVAILABLE DISTRIBUTION ACCOUNT ACTIVITY**

|   |               |
|---|---------------|
| Balance on preceding Calculation Date (09 July, 2020)         | 0.00          |
| Transfer from Future Distribution Account                     | 0.00          |
| - Payments on previous Payment Date                           | 0.00          |
| Interest Earned during period                                 | 0.00          |
| <b>Balance on relevant Calculation Date (11 August, 2020)</b> | <b>(0.00)</b> |

Pursuant to Section 1.02(m) of each of the Indentures, this report shall not constitute a direction for transfers to or among, or withdrawals from, any Account by the Operating Bank.

(iii) **ANALYSIS OF COLLECTION ACCOUNT ACTIVITY (Cont'd)**

| <b>ANALYSIS OF CURRENT PAYMENT DATE DISTRIBUTIONS</b> |                   |
|---|-------------------|
| Required Expense Amount                               | 91,876.65         |
| Subclass A-9 Interest                                 | 0.00              |
| Subclass A-9 Minimum Principal                        | 0.00              |
| Reserved for future distributions                     | 0.00              |
| UMB Reserve   | 190,845.39        |
| Available Distribution Account Balance                | 0.00              |
| Collection/Expense Account Balance                    | 0.00              |
| <b>Total Balance</b>                                  | <b>282,722.04</b> |
| Less Minimum principal payment                        | 0.00              |
|   | <u>282,722.04</u> |

(iv) **ANALYSIS OF SWAP COLLATERAL ACCOUNT ACTIVITY**

|   |             |
|---|-------------|
| <b>Balance on preceding Calculation Date ( 09 July, 2020)</b> | <u>0.00</u> |
| Interest received during period                               | 0.00        |
| Payments to Swap Counterparty during period                   | 0.00        |
| Tax payments during period                                    | <u>0.00</u> |
| <b>Balance on relevant Calculation Date (11 August, 2020)</b> | <b>0.00</b> |

**Pursuant to Section 1.02(m) of each of the Indentures, this report shall not constitute a direction for transfers to or among, or withdrawals from, any Account by the Operating Bank.**

(v) **PAYMENT ON THE CERTIFICATES**

| (a) <b>FLOATING RATE CERTIFICATES</b>                       | <b>A-8</b>  | <b>A-9</b>            | <b>Class B</b>        |
|---|-------------|-----------------------|-----------------------|
| Applicable LIBOR  | 0.17475%    | 0.17475%              | 0.17475%              |
| Applicable Margin   | 0.37500%    | 0.55000%              | 0.75000%              |
| Applicable Interest Rate                                    | 0.54975%    | 0.72475%              | 0.92475%              |
| Interest Amount Payable                                     |             |                       |                       |
| - Charge in current period on outstanding principal balance | 0.00        | 154,031.36            | 192,293.58            |
| - Charge in current period on interest arrears              | N/A         | N/A                   | 91,743.17             |
| - Accrued & unpaid interest from prior periods              | N/A         | N/A                   | 108,227,578.37        |
|   | 0.00        | 154,031.36            | 108,511,615.12        |
| <b>Interest Amount Payment</b>                              | <b>0.00</b> | <b>0.00</b>           | <b>0.00</b>           |
| Step Up Interest Amount Payable (Note 1)                    | 21,765.11   | N/A                   | N/A                   |
| <b>Opening Principal Balance</b>                            | <b>0.00</b> | <b>231,851,275.90</b> | <b>226,844,897.35</b> |
| Minimum Principal Payment Amount                            | 0.00        | 0.00                  | 0.00                  |
| Adjusted Principal Payment Amount                           | 0.00        | 0.00                  | 0.00                  |
| Supplemental Principal Payment Amount                       | 0.00        | 0.00                  | 0.00                  |
| <b>Total Principal Distribution Amount</b>                  | <b>0.00</b> | <b>0.00</b>           | <b>0.00</b>           |
| Redemption Amount   |             |                       |                       |
| - amount allocable to principal                             | 0.00        | 0.00                  | 0.00                  |
| - premium allocable to premium                              | 0.00        | 0.00                  | 0.00                  |
| <b>Outstanding Principal Balance August 17, 2020</b>        | <b>0.00</b> | <b>231,851,275.90</b> | <b>226,844,897.35</b> |

Pursuant to Section 1.02(m) of each of the Indentures, this report shall not constitute a direction for transfers to or among, or withdrawals from, any Account by the Operating Bank.

(v) **PAYMENT ON THE CERTIFICATES**

| <b>(b) FIXED RATE CERTIFICATES</b>                          | <b>Class C</b>          | <b>Class D</b>          |
|---|-------------------------|-------------------------|
| Applicable Interest Rate                                    | 8.1500%                 | 10.8750%                |
| Interest Amount Payable                                     |                         |                         |
| - Charge in current period on outstanding principal balance | 2,375,979.69            | 3,580,412.50            |
| - Charge in current period on interest arrears              | 6,829,746.95            | 18,193,493.89           |
| - Accrued & unpaid interest from prior periods              | 1,005,606,912.91        | 2,007,557,946.38        |
|   | <u>1,014,812,639.55</u> | <u>2,029,331,852.77</u> |
| <b>Interest Amount Payment</b>                              | <b>0.00</b>             | <b>0.00</b>             |
| <b>Opening Principal Balance</b>                            | <b>349,837,500.00</b>   | <b>395,080,000.00</b>   |
| Scheduled Principal Payment Amount                          | 0.00                    | 0.00                    |
| Redemption Amount   | 0.00                    | 0.00                    |
| - amount allocable to principal                             | 0.00                    | 0.00                    |
| - amount allocable to premium                               | 0.00                    | 0.00                    |
| <b>Outstanding Principal Balance August 17, 2020</b>        | <b>349,837,500.00</b>   | <b>395,080,000.00</b>   |

Pursuant to Section 1.02(m) of each of the Indentures, this report shall not constitute a direction for transfers to or among, or withdrawals from, any Account by the Operating Bank.

(vi) **FLOATING RATE CERTIFICATE INFORMATION FOR NEXT INTEREST ACCRUAL PERIOD (Aggregate Amounts)**

|                          | A-8      | A-9      | Class B  |
|--------------------------|----------|----------|----------|
| Applicable LIBOR         | 0.16188% | 0.16188% | 0.16188% |
| Applicable Margin        | 0.37500% | 0.55000% | 0.75000% |
| Applicable Interest Rate | 0.53688% | 0.71188% | 0.91188% |

(vii) **CURRENT PERIOD PAYMENTS (Per \$100,000 Initial Outstanding Principal Balance of Certificates)**

(a) **FLOATING RATE CERTIFICATES**

|                                       | A-8  | A-9      | Class B  |
|---------------------------------------|------|----------|----------|
| Opening Principal Amount              | 0.00 | 2,318.51 | 2,268.45 |
| Total Principal Payments              | 0.00 | 0.00     | 0.00     |
| Closing Outstanding Principal Balance | 0.00 | 2,318.51 | 2,268.45 |
| <b>Total Interest Payment</b>         | 0.00 | 0.00     | 0.00     |
| <b>Total Premium</b>                  | 0.00 | 0.00     | 0.00     |

(b) **FIXED RATE CERTIFICATES**

|                               | Class C  | Class D  |
|-------------------------------|----------|----------|
| Opening Principal Amount      | 3,498.38 | 3,950.80 |
| Total Principal Payments      | 0.00     | 0.00     |
| Outstanding Principal Balance | 3,498.38 | 3,950.80 |
| <b>Total Interest Payment</b> | 0.00     | 0.00     |
| <b>Total Premium</b>          | 0.00     | 0.00     |

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