

AIRPLANES GROUP
Report to Certificateholders
All numbers in US\$ unless otherwise stated

Current Payment Date: 17-Oct-22
Current Calculation Date: 11-Oct-22
Previous Payment Date: 15-Sep-22
Previous Calculation Date: 09-Sep-22

(i) ACCOUNT ACTIVITY SUMMARY (Between Calculation Dates)

	Prior Balance	Deposits	Withdrawals	Balance on Calculation Date
	09-Sep-22			11-Oct-22
Expense Account (note (ii))	0.00	0.00	0.00	0.00
Collection Account (note (ii))	0.00	0.00	0.00	0.00
Future Distribution Account (note (ii))	0.00	0.00	0.00	0.00
Airplanes Expense Sub Agreed Expense Account (note (ii))	0.00	0.00	0.00	0.00
Airplanes Expense Sub Liquidation Reserve Account (note (ii))	53,386.45	78.89	0.00	53,465.34
Airplanes Expense Sub Maples Reserve Account (note (ii))	6,482.71	9.50	0.00	6,492.21
Airplanes UMB Reserve Account (note (ii))	147,467.83	217.97	0.00	147,685.80
Airplanes Available Distribution Account (note (iii))	0.00	0.00	0.00	0.00
- Miscellaneous Reserve Amount	0.00	0.00	0.00	0.00
- Maintenance Reserve Amount	0.00	0.00	0.00	0.00
- Other Collections (net of interim withdrawals)	0.00	0.00	0.00	0.00
Swap Collateral Account (note (iv))	0.00	0.00	0.00	0.00
Total Payments with Respect to Payment Date	207,561.46	306.36	0.00	207,643.35
Grand Total	207,561.46	306.36	0.00	207,643.35

(ii) ANALYSIS OF EXPENSE ACCOUNT ACTIVITY

Balance on preceding Calculation Date (09 Sep 2022)	0.00
Transfer from Future Distribution Account	0.00
Interest Earned during period	0.00
Payments during period between prior Calculation Date and the relevant Calculation Date:	
- Transfer to Airplanes Available Distribution Account	0.00
- Other payments	0.00
Aggregate Certificate Payments (previous Payment Date)	0.00
Miscellaneous receipts	0.00
Balance on relevant Calculation Date (11 Oct 2022)	0.00

ANALYSIS OF COLLECTION ACCOUNT ACTIVITY

Balance on preceding Calculation Date (09 Sep 2022)	0.00
Collections during period	0.00
- Payments on previous Payment Date	0.00
Transfer to NRA Withholding Account	0.00
NRA Withholding Tax refund	0.00
Balance on relevant Calculation Date (11 Oct 2022)	0.00

ANALYSIS OF FUTURE DISTRIBUTION ACCOUNT ACTIVITY

Balance on preceding Calculation Date (09 Sep 2022)	0.00
Interest Earned during period	0.00
- Payments on previous Payment Date	0.00
Transfer to UMB Reserve Account	0.00
Balance on relevant Calculation Date (11 Oct 2022)	0.00

ANALYSIS OF AIRPLANES EXPENSE SUB MAPLES RESERVE ACCOUNT ACTIVITY

Balance on preceding Calculation Date (09 Sep 2022)	6,482.71
Expenses	0.00
- Payments to Maples FS	0.00
Interest Earned during period	9.50
Balance on relevant Calculation Date (11 Oct 2022)	6,492.21

ANALYSIS OF AIRPLANES EXPENSE SUB AGREED EXPENSE ACCOUNT ACTIVITY

Balance on preceding Calculation Date (09 Sep 2022)	0.00
Transfers to Airplanes Available Distribution Account Account	0.00
Transfer from Airplanes Expense Sub Maples Reserve Account	0.00
Payments during period between prior Calculation Date and the relevant Calculation Date:	
- Payments on previous Payment Date	0.00
- Other payments	0.00
Aggregate Certificate Payments (previous Payment Date)	0.00
Interest Earned during period	0.00
Balance on relevant Calculation Date (11 Oct 2022)	0.00

ANALYSIS OF AIRPLANES EXPENSE SUB LIQUIDATION RESERVE ACCOUNT ACTIVITY

Balance on preceding Calculation Date (09 Sep 2022)	53,386.45
Transfers from Sub Maples Reserve Account	0.00
- Liquidation expenses	0.00
Interest Earned during period	78.89
Balance on relevant Calculation Date (11 Oct 2022)	53,465.34

ANALYSIS OF AIRPLANES UMB RESERVE ACCOUNT ACTIVITY

Balance on preceding Calculation Date (09 Sep 2022)	147,467.83
Refunds received	0.00
Interest Earned during period	217.97
- Payments on previous Payment Date	0.00
Balance on relevant Calculation Date (11 Oct 2022)	147,685.80

ANALYSIS OF AIRPLANES AVAILABLE DISTRIBUTION ACCOUNT ACTIVITY

Balance on preceding Calculation Date (09 Sep 2022)	0.00
Transfer from Future Distribution Account	0.00
- Payments on previous Payment Date	0.00
Interest Earned during period	0.00
Balance on relevant Calculation Date (11 Oct 2022)	(0.00)

Pursuant to Section 1.02(m) of each of the Indentures, this report shall not constitute a direction for transfers to or among, or withdrawals from, any Account by the Operating Bank.

(iii) **ANALYSIS OF COLLECTION ACCOUNT ACTIVITY (Cont'd)**

ANALYSIS OF CURRENT PAYMENT DATE DISTRIBUTIONS	
Required Expense Amount	59,957.55
Subclass A-9 Interest	0.00
Subclass A-9 Minimum Principal	0.00
Reserved for future distributions	0.00
UMB Reserve	147,685.80
Available Distribution Account Balance	0.00
Collection/Expense Account Balance	0.00
Total Balance	207,643.35
Less Minimum principal payment	<u>0.00</u>
	<u>207,643.35</u>

(iv) **ANALYSIS OF SWAP COLLATERAL ACCOUNT ACTIVITY**

Balance on preceding Calculation Date (09 Sep 2022)	<u>0.00</u>
Interest received during period	0.00
Payments to Swap Counterparty during period	0.00
Tax payments during period	<u>0.00</u>
Balance on relevant Calculation Date (11 Oct 2022)	<u>0.00</u>

Pursuant to Section 1.02(m) of each of the Indentures, this report shall not constitute a direction for transfers to or among, or withdrawals from, any Account by the Operating Bank.

(v) **PAYMENT ON THE CERTIFICATES**

(ii) FLOATING RATE CERTIFICATES	A-8	A-9	Class B
Applicable LIBOR	2.78343%	2.78343%	2.78343%
Applicable Margin	0.37500%	0.55000%	0.75000%
Applicable Interest Rate	3.15843%	3.33343%	3.53343%
Interest Amount Payable			
- Charge in current period on outstanding principal balance	0.00	665,518.33	690,215.49
- Charge in current period on interest arrears	N/A	N/A	346,141.21
- Accrued & unpaid interest from prior periods	N/A	N/A	113,762,105.14
	<u>0.00</u>	<u>665,518.33</u>	<u>114,798,461.84</u>
Interest Amount Payment	0.00	0.00	0.00
Step Up Interest Amount Payable (Note 1)	73,284.06	N/A	N/A
Opening Principal Balance	0.00	231,851,275.90	226,844,897.35
Minimum Principal Payment Amount	0.00	0.00	0.00
Adjusted Principal Payment Amount	0.00	0.00	0.00
Supplemental Principal Payment Amount	0.00	0.00	0.00
Total Principal Distribution Amount	0.00	0.00	0.00
Redemption Amount			
- amount allocable to principal	0.00	0.00	0.00
- premium allocable to premium	0.00	0.00	0.00
Outstanding Principal Balance 17 October 2022	0.00	231,851,275.90	226,844,897.35

Pursuant to Section 1.02(m) of each of the Indentures, this report shall not constitute a direction for transfers to or among, or withdrawals from, any Account by the Operating Bank.

(v) **PAYMENT ON THE CERTIFICATES**

(b) FIXED RATE CERTIFICATES	Class C	Class D
Applicable Interest Rate	8.1500%	10.8750%
Interest Amount Payable		
- Charge in current period on outstanding principal balance	2,375,979.69	3,580,412.50
- Charge in current period on interest arrears	8,453,529.32	23,457,300.40
- Accrued & unpaid interest from prior periods	1,244,691,433.77	2,588,391,768.39
	<u>1,255,520,942.78</u>	<u>2,615,429,481.29</u>
Interest Amount Payment	0.00	0.00
Opening Principal Balance	349,837,500.00	395,080,000.00
Scheduled Principal Payment Amount	0.00	0.00
Redemption Amount	0.00	0.00
- amount allocable to principal	0.00	0.00
- amount allocable to premium	0.00	0.00
Outstanding Principal Balance 17 October 2022	349,837,500.00	395,080,000.00

Pursuant to Section 1.02(m) of each of the Indentures, this report shall not constitute a direction for transfers to or among, or withdrawals from, any Account by the Operating Bank.

(vi) **FLOATING RATE CERTIFICATE INFORMATION FOR NEXT INTEREST ACCRUAL PERIOD (Aggregate Amounts)**

	A-8	A-9	Class B
Applicable LIBOR	3.33871%	3.33871%	3.33871%
Applicable Margin	0.37500%	0.55000%	0.75000%
Applicable Interest Rate	3.71371%	3.88871%	4.08871%

(vii) **CURRENT PERIOD PAYMENTS (Per \$100,000 Initial Outstanding Principal Balance of Certificates)**

(a) FLOATING RATE CERTIFICATES			
	A-8	A-9	Class B
Opening Principal Amount	0.00	2,318.51	2,268.45
Total Principal Payments	0.00	0.00	0.00
Closing Outstanding Principal Balance	0.00	2,318.51	2,268.45
Total Interest Payment	0.00	0.00	0.00
Total Premium	0.00	0.00	0.00

(b) FIXED RATE CERTIFICATES		
	Class C	Class D
Opening Principal Amount	3,498.38	3,950.80
Total Principal Payments	0.00	0.00
Outstanding Principal Balance	3,498.38	3,950.80
Total Interest Payment	0.00	0.00
Total Premium	0.00	0.00

Pursuant to Section 1.02(m) of each of the Indentures, this report shall not constitute a direction for transfers to or among, or withdrawals from, any Account by the Operating Bank.